

EASY ACCESS TO YOUR PORTFOLIO

Introducing the Assante InvestorOnline App

YOU CAN TAKE IT WITH YOU.

Travelling light but need to view your portfolio? The fastest and easiest way to access it is in the palm of your hand. Your mobile device is the key to your statements, tax documents and the current value of your account.

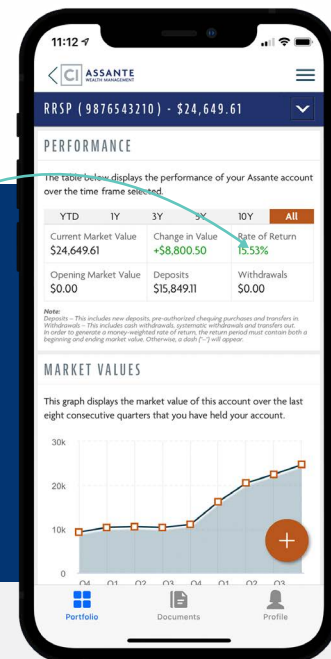
The Assante InvestorOnline (AIO) app will give you critical information quickly, whenever you need it. How are markets affecting your account(s)? Is your RRSP on track? Is your RESP able to cover your granddaughter’s unforeseen education costs? Do you need to check a tax slip for your accountant?

The AIO app goes even further: it gives you rate of return (ROR) for both your individual account(s) and whole portfolio. We created the ROR function from your feedback — this is the AIO difference.

How is your portfolio performing? Is your return beating inflation? Will you be able to retire as planned? The rate of return (ROR), or performance, is the most sought-after information investors look for. We have included ROR in the Assante InvestorOnline app because it’s important to you.

Your report will include rates of return calculated using a money-weighted methodology.

- A money-weighted ROR tracks the value of cash flows into and out of an account. It is impacted by overall market returns, investment selection and the timing of cash flows.



REGISTRATION IS AS
EASY AS 1 – 2 – 3

Find the Assante InvestorOnline app in the [iOS App store](#) for Apple or in [Google Play](#) for Android devices. Select the Register Now button and follow the three-step process with your information. Step 1 requires your Web Login ID and account number which can be found on your statements.