

# Chris Ball.

## Your financial coach.

### Determine your real goals

- What do you cherish in life?
- Is quality of life important to you and your family?
- What do you picture your ideal retirement will look like?
- What things do you worry about that may impact this ideal retirement?
- Who do you want to help in the future? (kids, parents, friends, etc.)
- What are the things you most enjoy doing?
- Do you have any volunteering aspirations?
- Are there any charities that you would like to do things for? Which ones?
- Does your family have a history of longevity?
- Are there things you have witnessed from family and friends that you do not want to experience; mistakes they have made that you want to avoid?



Hydrostone

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