## **Chris Ball.** Your financial coach.

## Expectations of your advisor

- □ Are you looking for an advisor that is always accessible?
- Do you want your advisor to help educate you?
- Do you want your advisor to speak to you in plain, easy to understand language?
- Are you looking for a written plan that can be evaluated versus agreed upon benchmarks?
- □ Are you looking for an advisor that discloses all the costs associated with a particular strategy or recommendation?
- Do you want your advisor to be highly accredited and committed continuing education?
- Do you want your advisor to be a member of a reputable and financially stable wealth management firm who is in good standing with the industry regulators?
- Do you want your advisor to be part of a team that has the required expertise and knowledge to help address all areas of your financial plan – tax, estate, insurance, and investment?

GESTION DE PATRIMOINE ASSANTE WEALTH MANAGEMENT

Hydrostone

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