

Chris Ball.

Your financial coach.

Expectations of your advisor

- Are you looking for an advisor that is always accessible?
- Do you want your advisor to help educate you?
- Do you want your advisor to speak to you in plain, easy to understand language?
- Are you looking for a written plan that can be evaluated versus agreed upon benchmarks?
- Are you looking for an advisor that discloses all the costs associated with a particular strategy or recommendation?
- Do you want your advisor to be highly accredited and committed continuing education?
- Do you want your advisor to be a member of a reputable and financially stable wealth management firm who is in good standing with the industry regulators?
- Do you want your advisor to be part of a team that has the required expertise and knowledge to help address all areas of your financial plan – tax, estate, insurance, and investment?



Hydrostone

Chris Ball CFP, CIM, FCSI | Financial Planner | Assante Capital Management Ltd. | 201-5548 Kaye St, Halifax, B3K 1Y5
p 902-423-1200 **f** 902-423-6550 **e** cball@assante.com **w** chrisballfinancialplanner.com